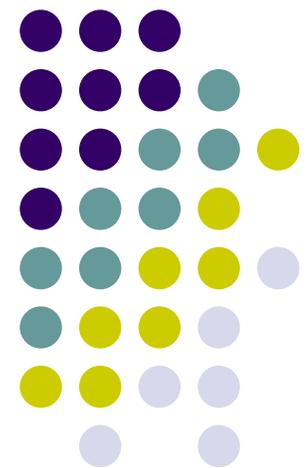


**MHSOAC**

MENTAL HEALTH SERVICES  
OVERSIGHT AND ACCOUNTABILITY COMMISSION

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**Executive Director's  
Report-  
November 2007**



# Organization of Report



- Programs
- Technical Resource Groups
- Office update

# Programs



- The Act creates 8 programs
  - 5 permanent
    - Community Services & Support
    - CSS Innovation
    - Prevention & Early Intervention
    - PEI Innovation
    - State Administration
  - 3 Temporary
    - Local Planning
    - Education & Training
    - Capital Facilities & Information Technology
- Programs operate on three year cycles (first cycle 4.5 yrs)

# Community Services & Supports



**Purposes:** to provide services to children, TAY, adults and older adults that are developed in partnership with youth and their families, culturally competent, individualized to the strengths and needs of each child and their family, and consistent with the philosophy, principles and practices of the Recovery Vision for mental health consumers

**Funding Formula:** Established by Counties & CMHD

**Funding:** 52.25% years 1-4, 71.25% years 5 and later

**Funds to date:** (funding summary to follow)

## **Programs:**

- Statewide Programs
  - 1) Housing: \$1.5 billion total/20 years- construction, acquisition  
\$800 million total/20 years- operating costs
  - 2) Prudent Reserve: (funding summary to follow)
  
- County Programs
  - 1) County CSS plans
    - a) CSS Contract Amendments-coming in
    - b) CSS Implementation Progress Reports

# Community Services & Supports



- \$64 Million in one-time expansion funds released  
Information forthcoming in DMH report

# Community Services & Supports: Status



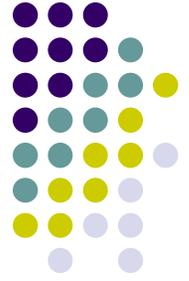
- **Housing**

- 1) Guidelines- no guidelines; application only

- 2) Applications- The housing application was released 8-6-07. No applications received to date; further information from DMH forthcoming. Funds will be released “over-the-counter” whenever the counties are ready to apply; there will be no application deadlines

- 3) Review- DMH has proposed a review process which includes receipt of comments from OAC. The OAC has received feedback from the California Network for Mental Health Clients regarding areas to focus on in our review of housing applications

- 4) Evaluation for effectiveness- For tenants enrolled in a Full Service Partnership, outcomes reporting requirements are consistent with those established by DMH for individuals enrolled in the CSS category of the FSP. DMH, CMHDA working on finalizing outcome reporting requirements for non-FSP tenants



# Housing, continued

## 5) Project oversight-

- \* CalFHA-ongoing oversight, “housing aspects”
- \* DMH, County mental health departments- oversight, monitoring for quality control purposes

6) On-going implementation workgroup- to ensure application process is accessible and effective; to support existing projects as issues emerge. Won't start meeting until applications are in/ to date, no applications received.

7) Regulations- being developed; anticipate releasing December?

# Community Services & Supports: Status



- CSS Plans

1) CSS contract amendments (expansion funding) –Most up to date numbers of contract amendment requests will be included in DMH report. OAC has been receiving copies of contract amendment requests and participating in reviews of these requests. Point of clarification- this is for initial 07/08 expansion requests

2) CSS Implementation Progress Reports – DMH has received all required reports; OAC has also received copies. DMH/Petris Center have presented summary about “lessons learned” from implementation process at our November meeting.

3) Regulations – final regulations out for review.

# Community Services & Supports - Innovation



**Purposes:** increase access to underserved groups, increase the quality of services, including better outcomes, promote interagency collaboration, increase access to services

**Funding Formula:** Established by counties and CMHDA

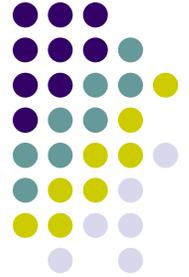
**Funding:** 5% of total funding for each county mental health program for CSS

**Funds to date:** (Funding summary to follow)

**Programs:** (100% County administered programs)

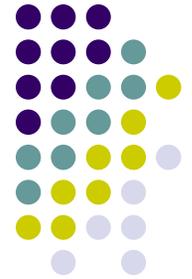
- County submits plans
- DMH reviews
- OAC budget approval

# Community Services & Supports – Innovation: Status



- 1) Proposed Guidelines - guidelines are not written until DMH receives direction/principles from the OAC. Commissioner Lee and Deborah Lee hosted a publicly noticed meeting November 14th for all interested in review of Innovation Paper which has been posted since June. On November agenda for action.
- 2) Regulations – are the vehicles for translating statute into specific requirements. Update to be provided by DMH.

# Prevention & Early Intervention



**Purposes:** prevent mental illnesses from becoming severe and disabling, emphasize improving timely access to services for underserved populations, outreach to recognize early signs, access and linkage, reduction in stigma, reduction in discrimination

**Funding Formula:** counties and CMHDA

**Funding:** 19% each year

**Funds to date:** (Funding summary to follow)

## Programs:

- State Administered Programs
  - Suicide Prevention \$14 m for each of 4 years
  - Suicide Prevention strategic plan \$.5 m for 2 years
  - Stigma & Discrimination Reduction \$20 m for 4 years
  - Training/Capacity Building \$12 m for 4 years
  - Ethnic & Cultural specific programs \$15 m for 4 years
  
- County administered programs  
Guidelines, Review and Comment: DMH  
Budget Approval: OAC

# Prevention & Early Intervention - : Status



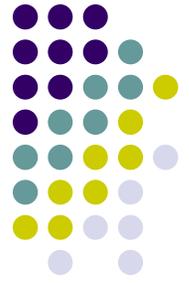
- 1) Proposed Guidelines – Released.
- 2) Regulations – Under development

# Prevention & Early Intervention : State Administered Programs-Status



- On agenda for November meeting- proposed process for how state administered programs are conceived, approved, implemented.
- On agenda for January meeting- update regarding each proposed state administered program

# Prevention & Early Intervention - Innovation



- **Purposes: To increase access to underserved groups, to increase the quality of services, including better outcomes, to promote interagency collaboration, and to increase access to services.**
- **Funding formula: established by counties and CMHDA**
- **Funding: 5% of total funding for each county mental health program for PEI.**
- **Funds to date: (Funding summary to follow)**

# Prevention & Early Intervention - Innovation: Status



Same as CSS- Commissioner Lee and Deborah Lee hosted a publicly noticed meeting November 14th for all interested in review of Innovation Paper which has been posted since June. November agenda item.



# State Administration

**Purposes:** Cover state costs of program administration

**Funding Formula:** there is no funding formula for state admin. funds. The maximum amount allowed is 5%. Requests must be submitted through the state budget process- Budget Change Proposals and Spring Finance Letters. The state budget sets the limits within the total amount available.

The surplus returns to the general MHSA fund to be redistributed to components when it's no longer available for state expenditure. Unbudgeted funds are returned at the end of the fiscal year. Budgeted but unexpended funds are returned two years later.

**Funds to date:** (Funding summary to follow)



# Local Planning

**Purposes:** funding to cover annual planning costs; includes funds to assist consumers, family members and other stakeholders to participate in the planning process

**Funding Formula:** same as previously described .

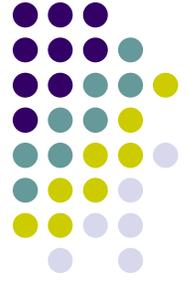
**Funding:** shall not exceed 5% of the total of annual revenues received for the Fund.

**Funds to date: (Funding summary to follow)**

**Programs:**

- County administered plan development with intensive stakeholder input (has already been discussed)

# Capital Facilities & Technological Needs



**Purposes:** First cycle only funding to build capital capacity, treatment/service facilities and program administration. Funding for technology projects also provided.

**Funding Formula:** Same as previous (CMHDA principles/DMH proposal)

**Funding:** 45% for 6 months, 10% for the next 3 years.

**Funds to date:** (Funding summary to follow)

**Programs:** Facilities and technology needs identified to support CSS & PEI plans. Could include Electronic Health Records

# Capital Facilities & Information Technology: Status



- 1) Proposed Guidelines – on track to be released soon.
- 2) Regulations – are the vehicles for translating statute into specific requirements. Update to be provided by DMH.



# Education & Training

**Purposes:** First cycle only funding to build human resource capacity for program expansion and for the total public community mental health workforce

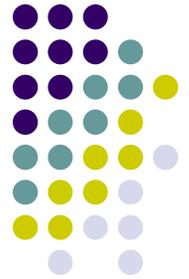
**Funding Formula:** same as previous

**Funding:** 45% for 6 months, 10% for the next 3 years

**Programs:**

- Projects will support CSS & PEI plans

# Education & Training: Status



- 1) Proposed Guidelines – Guidelines have been out since July.
- 2) County requests for planning funding – Total received so far will be provided in DMH report.
- 3) Regulations – same process as has been described earlier.
- 4) Agenda item covered at November meeting

# Technical Resource Groups



- Measurements and Outcomes Technical Resource Group- Report coming in January; awaiting scheduling of first Evaluation Coordination Committee meeting.
- Cultural and Linguistic Competency Technical Resource Group- November 14<sup>th</sup> meeting. Report coming in January.
- Client and Family Technical Resource Group- Report coming in January.
- Mental Health Financing Technical Resource Group- this group was adopted at the June OAC meeting. It will begin meeting when staff have been hired to staff it. (January?)



# Chair, Vice Chair

- Linford Gayle will serve as Chair following Darrell's resignation until January (per Roberts Rules of Order). In January vote will take place for new Chair and Vice Chair (per OAC Rules of Operation).

# Staffing



- Executive Director Search- update has been provided by Chair
- Mental Health Program Administrator- We're thrilled to announce Beverly Whitcomb has accepted a position as our new Mental Health Program Administrator
- Staff Mental Health Specialists- Interviews conducted last week; anticipate filling 2-3 of the positions from those interviews. A new SMHS hiring list is being created at the DMH; we anticipate finishing our hires from that list
- Office Technician- Recruitment open to hire second OT.
- MHSOAC Independent Legal Counsel- On track to hire retired annuitant to serve as MHSOAC Independent Legal Counsel. Simultaneously taking steps to secure permanent legal counsel position in the MHSOAC budget.



# Staffing-continued

- Associate Mental Health Specialists – We are pleased to announce 3 new Associate Mental Health Specialists are now working with us-
  1. Matthew Lieberman
  2. Janna Lowder
  3. Ann Wangberg

# Staff Projects



- MHSOAC Calendar for upcoming MHSOAC meetings
- Draft Rules of Procedure for commission consideration (joint project with MHSOAC Independent legal counsel and interested MHSOAC commissioners)
- Communication Plan for commission consideration (joint project with all interested government partners and stakeholders and any interested MHSOAC commissioners)
- New Commissioner Orientation (joint project with DMH, CIMH, local commission staff advisors, interested MHSOAC commissioners)
- MHSOAC Project implementation calendar to align with MHSOAC meeting calendar