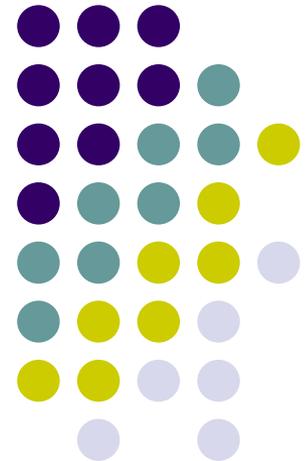


MHSOAC

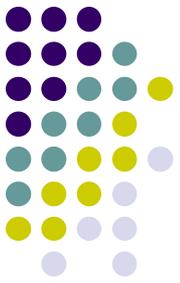
MENTAL HEALTH SERVICES
OVERSIGHT AND ACCOUNTABILITY COMMISSION

Priorities for 2009

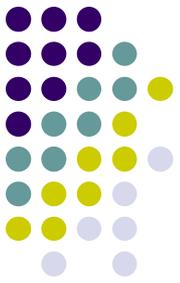
Andrew Poat, Chair
January 30, 2009



Report Components



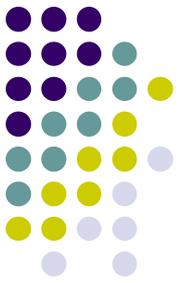
1. Four priorities for 2009
2. Status & priorities of Five MHSA programs
3. Proposed path to transformation discussion
4. Distribution of responsibilities to MHSAOAC Committees



2009 Priorities

1. Fund and execute all Five MHSA Programs
 - County Administered
 - Statewide
2. Adopt & Implement Integrated Plan
3. Continuous Improvement: Oversight, Accountability & Transparency Framework
4. Identify Path to Transformation

Priority 1: Fund & Execute all MHSA Programs



Five MHSA Components

- Community Services & Support (CSS)
- Prevention and Early Intervention (PEI)
- Innovation (INN)
- Capital Facilities/Technological Needs (CFTN)
- Workforce Education and Training (WET)

Priority 1: Fund & Execute all MHSAs Programs

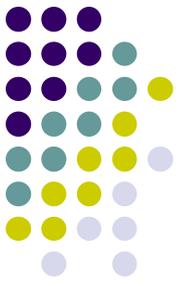


Community Services and Supports (CSS)

Overview

- 55% of MHSF -- 3 types of funding
 - Full Service Partnerships (FSP) – “whatever it takes”
 - General System Development: improve programs, services and supports
 - Outreach and Engagement to un/under-served
- First three-year cycle completed (FY 06-07 through FY 08-09)
- 58 programs approved (57 counties and Berkeley City); Tri-City working on initial CSS plan

Priority 1: Inaugurate & Fund all MHSA Programs



Community Services and Supports (CSS) Year Ahead

- Counties submitting annual updates (no housing) for July 1 funding
 - MHSOAC plan review/comment based on DMH adopted guidelines (Spring 2009 – Mental Health Services Committee)
 - Adopt Integrated plan/project review process
 - MHSOAC Commission Adoption – Summer 2009?
 - Target implementation (TBD)

Priority 1: Inaugurate & Fund all MHSA Programs



Community Services and Supports (CSS)

Statewide Program – Housing

- \$400 total MHSA funding
 - Capital costs and capitalized operating subsidies
 - DMH contracts with county mental health
 - CalHFA administers real estate aspect
- Counties apply project by project up to planning estimate -- Some counties may not submit
- MHSOAC project review based on 2008 MHSOAC adopted review tool
- 14 counties have submitted 20 projects (December 2008)
 - 7 projects awarded (CalHFA) – approximately \$19.5m
 - 13 projects in review

Priority 1: Inaugurate & Fund all MHSA Programs



Community Services and Supports (CSS)

Year Ahead -- Statewide Program – Housing (Cont'd)

Plan Review

- 13 projects in review
- Additional plans expected
- Regulations
 - Integrated project review process in design – adopt Summer 2009
 - Project regulations under DMH design (Post: 5/28/09 - public hearing: 7/12/09)
 - Adopt MHSOAC comments on regulations -- June 2009

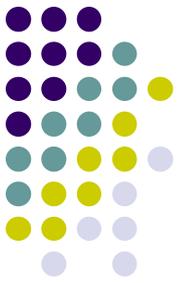
Priority 1: Inaugurate and Fund all MHSA Programs



PEI - Background

- 20% of MHSF -- 2 types of funding
 - County Administered
 - State-wide programs
- MHSA establishes MHSOAC as lead agency
- Initial round of funding
- MHSOAC adopted principles January 2007
- MHSOAC plan review
 - 9 plans approved (totaling \$28,759,297)
 - 10 plans in review process

Priority 1: Inaugurate & Fund all MHSA Programs



Year Ahead – PEI – County Administered Programs

County Plans

- MHSOAC plan review (lead)
 - 10 plans in review
 - 42 counties anticipated in 2009
- Adopt regulations
 - DMH design (Post: 2/24/09 - public hearing: 4/10/09)
 - *Adopt MHSOAC comments on regulations -- March 2009*
 - Adopt Integrated plan/project review process (Summer 2009?)

Priority 1: Inaugurate & Fund all MHSA Programs



Prevention and Early Intervention (PEI)

State Administered Programs

- Suicide Prevention (\$10m/year over 4 years)
- Student Mental Health Initiative (\$15m/year over 4 years)
- Stigma & Discrimination Reduction (\$15m/year over 4 years)
- Reducing Disparities Project (\$15m/year over 4 years)

Statewide Training and Technical Assistance

- Assigned to counties to administer (\$6m/year over 4 years)

Priority 1: Inaugurate & Fund all MHSOAC Programs



Suicide Prevention

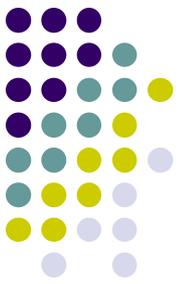
Overview

- *May 2008 – MHSOAC approved DMH administration*
- Subject to county assignment of funds to State
- \$10 million/year over 4 years if fully assigned by all counties
- Statewide Suicide Prevention strategic plan released November 2008 (DMH)

Year Ahead

- DMH developing grant proposals for projects supporting strategic plan directions
 - SP Hotlines
 - Standards/guidelines for educational system curricula
 - Survivor support models; gatekeeper models
 - Web-based “one stop data shop”, technical support through webcasts, workshops, etc.
- Define MHSOAC role in seeking county assignment (February 2009)

Priority 1: Inaugurate & fund all MHSA Programs



Student Mental Health Initiative (SMHI)

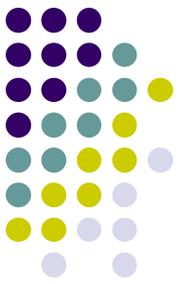
Overview

- \$15 million/year over 4 years if fully assigned by counties
- September 2007 -- MHSOAC adopted 3 grant programs:
 - DMH developing K-12 grants (\$6.5m)
 - DMH developing Higher Education campus-based grants (\$8.5m)
 - DMH developing Higher System-wide grants (\$2m)
- May 2008 – MHSOAC approved DMH administration

Year Ahead

- Implement programs (Spring 2009)
- Resolve issue regarding assignment of funds to State
- Re-evaluate scope of project based on county assignment of funds

Priority 1: Inaugurate & fund all MHSA Programs



Stigma and Discrimination Reduction

Overview

- \$15m/year over 4 years if fully assigned by counties
- June 2007 -- MHSOAC adopted plan with recommendations
 - Develop strategic plan
 - Develop public policy agenda
 - Develop K-12 and higher education approaches
 - Develop consumer empowerment strategies
- DMH convened Advisory Group to develop Strategic Plan

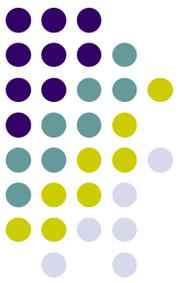
Priority 1: Inaugurate & Fund all MHSA Programs



Stigma and Discrimination Reduction Year Ahead

- MHSOAC adoption of strategic plan
 - First review February 2009
 - Adoption April 2009
- Implementation -- Summer 2009?

Priority 1: Inaugurate & Fund all MHPA Programs



PEI - Reducing Disparities Project

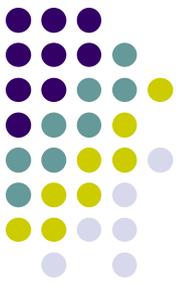
Background

- \$15 million/year for 4 years subject to assignment
- Five target groups adopted by MHPSOAC June 2007
 - African Americans
 - Asian/Pacific Islanders
 - Latinos
 - Native Americans
 - LGBTQ

Year Ahead

- DMH present to MHPSOAC for adoption January 2009
- Implementation (Summer 2009?)

Priority 1: Inaugurate & Fund all MHSA Programs



PEI - Statewide Training & Technical Assistance

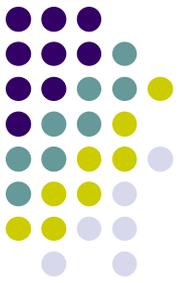
Background

- \$6 million per year for 4 years (\$24 million)
- July 2008 – MHSOAC approved assigning to counties to administer
- DMH Notice 08-37 issued December 2008 instructs counties how to apply for funds

Year Ahead

- Partner with DMH, CIMH, CMHDA and stakeholders to develop training curricula and provide technical assistance
- MH Services Committee will provide direction on training and technical assistance

Priority 1: Inaugurate & Fund all MHSA Programs

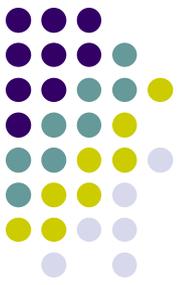


Innovation (INN)

Overview

- 5% from CSS; 5% from PEI
- \$71m for each of 2008/2009 & 2009/2010
- November 2007 – MHSOAC adopted policy paper:
 - Introduces new practices/approaches
 - Changes existing practice/approach to include adaption for a new setting or community
 - Introduces new application of practice/approach for non-mental health settings

Priority 1: Inaugurate & Fund all MHSA Programs

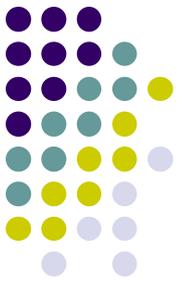


Innovation (INN)

Year Ahead

- Proposed Guidelines
 - DMH release February 2009
 - MHSOAC comment provided by INN Committee -- December 2008
- MHSOAC adoption of Review Tool -- April 2009
- Project regulations under DMH design (Post: 7/26/09; public hearing: 9/8/09)
 - Adopt MHSOAC comments on regulations -- August 2009
- Integrated plan/project review process in design (Summer 2009?)
- Project regulations under DMH design (Post: 7/26/09; public hearing: 9/8/09)
 - Adopt MHSOAC comments on regulations -- July 2009
 - Adopt Integrated plan/project review process (Summer 2009?)

Priority 1: Inaugurate & Fund all MHSA Programs

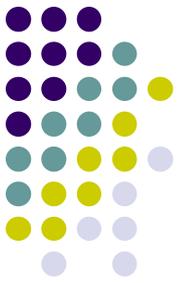


Capital Facilities/Technological Needs (CFTN)

Background

- \$453,400,000 - Counties have 10 years to spend
- 2 step plan review and approval
 - Seven county plans submitted
 - 3 plans approved
 - 9 pending

Priority 1: Inaugurate & Fund all MHSA Programs



Capital Facilities/Technological Needs (CFTN)

Year Ahead

- Plan Review
 - Complete 5 pending reviews -- Spring 2009
 - 21 additional plans anticipated -- Ongoing
- Project regulations under DMH design
 - Post: 7/26/09 - public hearing: 9/8/09)
 - Adopt MHSOAC comments on regulations -- July 2009
 - Adopt Integrated plan/project review process (Summer 2009?)

Priority 1: Inaugurate & Fund all MHSA Programs



Workforce Education and Training (WET)

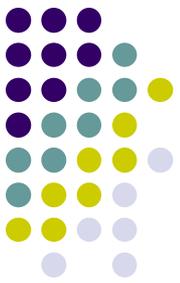
2 Components:

- County Programs: Counties have 10 years to spend \$210 million
- Statewide programs: \$240 million
 - Training and Technical Assistance
 - Financial Incentives

Background

- MHSOAC adopted policy paper September 2007
 - Alleviate shortages of mental health workers
 - Adopt practices that demonstrate positive outcomes
 - Increase clients/family members in mental health workforce
 - Increase diversity in mental health workforce
- 16 County plans (\$26m) approved as of October 2008

Priority 1: Inaugurate & Fund all MHSA Programs

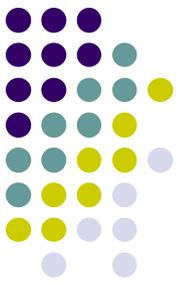


Workforce Education and Training (WET) County Plans

This Year

- Regulations
 - DMH issued Draft Regulations Fall 2008
 - MHSOAC Comments submitted December 2008
 - Final Regulations anticipated TBD
- 7 county plans under review Winter 2009
- 23 plans submitted Ongoing
- Remaining plans anticipated TBD

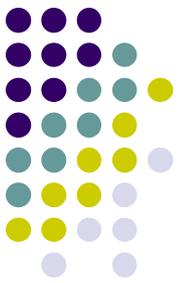
Priority 1: Inaugurate & Fund all MHSA Programs



WET Statewide Programs

- Training and Technical Assistance
 - Funded Programs
 - CFM Tech Center (\$2.4m) – Working Well Together contract (CIMH)
 - MHAC Statewide TA to TAY (\$250/year for 3 years)
 - Statewide Regional Partnership Program (\$3m/year for total effort; \$245k/year for CIMH contract; 5 hub regional partnerships will receive some funding of remainder)
 - Under Development
 - Distance Education (funding method TBD)

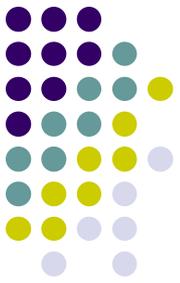
Priority 1: Inaugurate & fund all MHSA Programs



Workforce Education and Training (WET)

- Financial Incentives – to support education pathways/retention
 - Funded Programs
 - Stipends (\$30m)
 - UC Berkeley CalSWEC Contract (social workers) -- \$5.8m/year
 - Alliant University (psychology) -- \$647/year
 - Under Development
 - Psychiatric Residency (\$3.9m) – contracts pending for 3 programs (Spring 09)
 - Physician Assistants (\$1.5m) – MOU with OSHPD pending (Spring 09)
 - MH Loan Assumption (\$3m) – MOU with OSHPD pending (Spring 09)

Priority 2: Implement Integrated Plan



Integrated Plan

- Guidelines Development
 - MHSOAC briefing Feb 2009
 - DMH coordinated Workgroup meeting March 2009
 - MHSOAC comments on Draft Guidelines May 2009
 - MHSOAC comments on final Guidelines July 2009
 - MHSOAC approval: PEI/INN components TBD
- Review Tool
 - MHSOAC Adoption of PEI/INN review tool Sept 2009

Priority 3: Continuous Improvement: Oversight, Accountability and Transparency Framework



Components:

- 2009-2010 State budget issues
- Financial management
- Program Management

Year Ahead

- 2009-2010 State Budget Issues
 - Adopt strategy

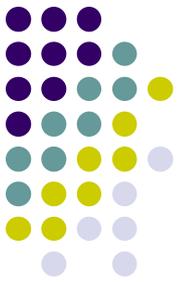
Jan 2009

Priority 3: Continuous Improvement: Oversight, Accountability and Transparency Framework



Year Ahead

- Financial management
 - MHSOAC Briefing January 2009
 - Adopt monthly report format February 2009
 - Align MHSOAC staff/resources Spring 2009
- 5 year Program Evaluation
 - Phase I: Design
 - February 2009 -- Release RFP
 - August 2009 – Estimated final product
 - Phase II: Adopt Comprehensive Evaluation
 - RFP: September 2009
 - Conclusion: 2010



Priority 4: Transformation

Goal: Catalyze a consensus pathway to mental health transformation

- Community collaboration
- Cultural competence
- Client- and Family-driven
- Wellness, recovery, and resilience
- Integrated service experiences for clients and their families
- COD competency

Priority 4: Transformation



Current activities

- MHSOAC Communications activities (press releases, newsletters, press conferences, etc.)
- Stakeholder involvement - key to transformation
- Focus on un-served and underserved
- Co-Occurring Disorders report – COD competency
- Reducing disparities

Year Ahead

- Statewide hearings
- Sponsored Research

MHSOAC Committees

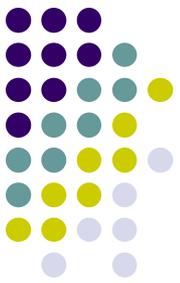


- Commission convened
 - MHSOAC chair and co-chair
 - Members from stakeholder community, including clients, family members, ethnic representation, others with experience/expertise
 - Each committee approximately 15 members
 - Provide recommendations to MHSOAC for adoption/approval

Mental Health Funding Committee

Chair: Tom Greene

Vice Chair: Larry Poaster



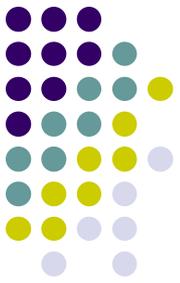
2009 Activities

- MH System funding overview -- January 2009
 - Current issues
 - Before and after MHSA
 - Flexibility
 - Role of MHSA in mental health program funding
- Present letter to Governor/Legislature on MHSA funding for MHSAOAC adoption – January 2009
- Develop Financial Status report format & schedule for MHSAOAC adoption -- February 2009
- Inform FY 09-10 State budget debate

Evaluation Committee

Larry Poaster, Chair

Richard Van Horn, Vice Chair

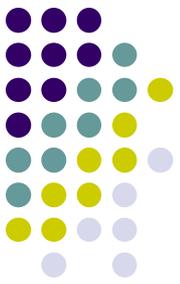


2009 Activities

- Adopt Outcome Indicators
- Adopt 5 year MHSA Evaluation Strategy
 - Phase I: Design
 - February 2009 -- Release RFP
 - August 2009 – Estimated final product
 - Phase II: Adopt Comprehensive Evaluation Strategy
 - 5 Year Evaluation:
 - RFP: September 2009
 - Conclusion: 2010
 - On-going evaluation: September 2009 – MHSAOAC Adoption

Client & Family Leadership Committee

Eduardo Vega/Darlene Prettyman, Co-Chairs



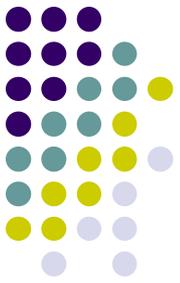
2009 Activities

- Monitor/analyze implementation of Stigma and Discrimination State-administered Project activities
- Monitor/analyze implementation of Suicide Prevention State-administered project
- Monitor/analyze implementation of Student Mental Health Initiative
- Provide input on community program planning for the Integrated plan
- Develop Charter

Cultural & Linguistic Competence Committee

Chair: Richard van Horn

Vice Chair: Eduardo Vega

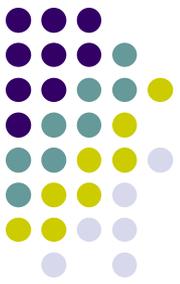


2009 Activities

- Monitor/analyze the implementation of the PEI State-administered Project on Reducing Disparities
- Monitor/analyze implementation of Student Mental Health Initiative
- Provide input on community program planning for the Integrated plan
- Develop charter
- Report to MHSOAC on Disparities
- Provide cultural competence training to MHSOAC and staff

MHSA Services Committee

David Pating/Beth Gould, Co-Chairs



2009 Activities – MHSA Components

● **Plan Review & Approval**

● **Final cycle of categorical programs**

● Regulation Review

- PEI March 2009
- Capital Facilities/Tech Needs July 2009
- Housing June 2009
- INN August 2009

● Plan Approval: PEI & INN

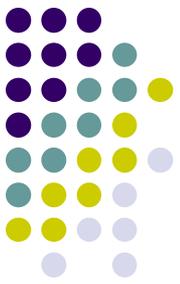
- PEI review tool adopted Summer 2007
- INN review tool adoption February 2009

● Plan Review: CSS/housing, CFTN and WET

- County Plan review/comment Ongoing
- End of Cycle Summary
 - PEI Late Summer 2009
 - WET Spring 2009

MHSA Services Committee

David Pating/Beth Gould, Co-Chairs



2009 Activities (continued)

- Adopt integrated plan framework
 - MHSOAC review: integrated plan “vision” Feb 2009
 - MHSOAC comments on DMH Draft Guidelines May 2009
 - MHSOAC comments on Final Guidelines July 2009
- Adopt Coordinated DMH/MHSOAC Plan Review Teams: January 2009 – June 2009
- Implementation Reports
 - WET plan
 - PEI Statewide training and technical assistance
- Other activities
 - Integrate recommendations from MHSOAC Co-occurring Disorders Report into committee products

Executive Committee

Andrew Poat/Larry Poaster



- Include representative from each committee
- Responsibilities
 - Meeting Agenda
 - Committee coordination
 - MHSOAC budget & personnel issues – frame for MHSOAC commission & closed Session decisions