

EPSDT PIP Baseline Eligibility Process
 October 15, 2008
 (SDMC claims processed through Sep 19, 2008)

DMH provided each MHP with an initial list of clients who meet the criteria for inclusion in the initial PIP process. This is a summary of the information produced and the instructions provided to each MHP.

FY07-08

EPSDT Eligible Clients Served - 187,436
 EPSDT Selected Clients - 21,750

FY08-09 (incomplete year)

EPSDT Eligible Clients Served - 67,000
 EPSDT Selected Clients - 4,081

QA Process

1. Two APS Healthcare staff for accuracy and completeness reviewed the baseline eligibility data.
2. Three counties (Alameda, Contra Costa, and San Francisco) were contacted by phone to verify individual client information. The clients reviewed through this process were confirmed eligible beneficiaries.

MHP Client Count Summary

	EPSDT PIP Client Count FY07-08	Monthly Average		EPSDT PIP Client Count FY08-09	
ALAMEDA	1,204	\$3,000		7	Jul-Aug
ALPINE	7	\$659		1	Jul-Sep
AMADOR	60	\$477		4	July
BUTTE	210	\$3,000		1	July
CALAVERAS	23	\$1,078		0	
COLUSA	27	\$2,875		16	July
CONTRA COSTA	691	\$3,000		222	July
DEL NORTE	90	\$1,542		19	July
EL DORADO	125	\$1,492		14	July
FRESNO	220	\$3,000		1	Jul-Sep
GLENN	73	\$2,476		1	July
HUMBOLDT	231	\$1,468		1	July
IMPERIAL	517	\$1,088		175	Jul-Aug
INYO	35	\$1,301		1	Jul-Aug
KERN	365	\$3,000		126	Jul-Aug
KINGS	310	\$583		65	July
LAKE	154	\$865		12	July
LASSEN	94	\$1,364		9	July
LOS ANGELES	7,268	\$3,000		2,299	Jul-Aug
MADERA	300	\$932		0	
MARIN	112	\$1,364		17	July

County	EPSDT PIP Client Count FY07-08	Monthly Average		EPSDT PIP Client Count FY08-09	
MARIPOSA	21	\$974		7	July
MENDOCINO	178	\$3,000		0	
MERCED	288	\$680		2	Jul-Aug
MODOC	41	\$383		12	July
MONO	17	\$930		0	
MONTEREY	304	\$3,000		31	July
NAPA	209	\$790		1	July
NEVADA	83	\$1,409		25	July
ORANGE	548	\$3,000		138	Jul-Aug
PLACER/SIERRA	100	\$3,000		0	
PLUMAS	25	\$1,673		0	
RIVERSIDE	307	\$3,000		70	July
SACRAMENTO	1,175	\$3,000		5	July
SAN BENITO	78	\$723		19	Jul-Aug
SAN BERNARDINO	467	\$3,000		97	July
SAN DIEGO	739	\$3,000		4	July
SAN FRANCISCO	316	\$3,000		1	July
SAN JOAQUIN	122	\$3,000		0	
SAN LUIS OBISPO	158	\$3,000		46	July
SAN MATEO	165	\$3,000		0	
SANTA BARBARA	355	\$3,000		3	July
SANTA CLARA	955	\$3,000		271	July
SANTA CRUZ	460	\$3,000		149	Jul-Aug
SHASTA	522	\$1,045		2	July
SISKIYOU	240	\$3,000		0	
SOLANO	218	\$3,000		41	July
SONOMA	139	\$3,000		7	July
STANISLAUS	170	\$3,000		22	July
SUTTER/YUBA	121	\$3,000		1	July
TEHAMA	189	\$700		1	July
TRINITY	65	\$863		0	
TULARE	267	\$3,000		57	Jul-Aug
TUOLUMNE	136	\$615		1	July
VENTURA	298	\$3,000		74	July
YOLO	158	\$1,202		3	July

EPSDT PIP Instructions for MHPs

The **Clients TAB** contains the initial list of clients who meet the criteria for inclusion in the initial PIP process. This data is intended to assist MHPs to establish a local study question and study group. MHPs should review the list, identify those clients who are no longer receiving services and remove those clients' from the data set.

MHPs are required to establish a process for ongoing identification of clients who meet the criteria for evaluation to participate in the PIP. The MHP must have data-driven criteria/rationale for inclusion and/or exclusion of new clients in the eligible study group. The criteria for client evaluation to participate in the PIP are:

Criteria A: Any EPSDT eligible client who received \$3,000 or more of EPSDT day or outpatient services in any month for FY07-08, and any client who received \$3,000 or more of EPSDT day or outpatient services in any month in FY08-09. This group totals 28 MHPs.

In FY07-08, 28 MHPs had 100 or more clients who met the above criteria. These MHPs will continue to use this threshold for determining PIP eligibility in FY08-09.

Criteria B: For MHPs where Criteria A does not result in a meaningful study population, the MHP will evaluate clients for inclusion if the client exceeds a monthly dollar threshold based upon the MHP's top 5% annual dollar value from FY07-08. This criteria is applied to the 28 MHPs who had 99 or fewer eligible clients who received \$3,000 EPSDT services in any month in FY07-08.

In FY07-08 28 MHPs had 99 or fewer clients who met the \$3,000 in a month threshold. These MHPs will use Criteria B for determining PIP eligibility in FY08-09. Each MHP using Criteria B for initial baseline and FY08-09 eligibility will note the monthly threshold claims amount at the bottom of these instructions.

The file label for each MHP's baseline client information indicates whether the MHP is 3K or Top5.

Each MHP's individual threshold is listed below as part of these instructions.

County Name [Name]
County Criteria Criteria [A or B]
Monthly Threshold [\$]

Glossary

SSN = Beneficiary social security number

CIN = Beneficiary client index number

CCN = Beneficiary county client number

DOB = Beneficiary date of birth

Gender = Beneficiary's gender

Name = (first 13 character of beneficiary's name) format last name first name

Jul07 = Beneficiary approved services (day and outpatient only) for July 2007

Aug07 through Jun08 = Beneficiary approved services for indicated month

Order = Internal reference number